#### Who are Future Proof?

We are advisers specialising in Protection. We do not provide any: General Insurance; Investment; or Pensions advice & services.

### What range of products do Future Proof offer?

We access products from all the major Insurance Companies and cover Life Insurance, Critical Illness, Income Protection and Business Protection.

#### What is an Introducer?

An adviser who has decided to "introduce" their clients to a specialist firm such as Future Proof Insurance. We will be responsible for providing expert Protection advice to the client on your behalf.

### How do I sign up as an Introducer?

We offer a differentiated and bespoke service to match your requirements with little effort required for set-up. Click on the 'Register Here' link on our webpage OR email

introducer@futureproofinsurance.co.uk

#### Who can I refer?

You can refer all your clients who need Protection - Personal or Business. We are experts in securing cover for clients with medical issues.

# How do I refer/introduce a client?

All you need to do is to click on Refer a client, provide your client's details, the product(s) they are interested in and we will call the client within 24 hours or at the specified time.

## Do I need to provide all the client details I have to Future Proof?

We have a standard set of questions that we need to ask which include the reason for cover, basic profile and medical background questions. Please make your clients aware that there may be some duplication. For standard cases these questions will take less than 10 minutes. Please add any important information to your referral form.

### How do I track the progress of a client?

Progress reports are sent to each Introducer detailing the status of all ongoing cases at an agreed frequency.